



Financial Wellness + Savology

Modern Financial Planning

Greenleaf Trust has partnered with Savology to offer you a financial wellness tool. We are confident that the program can help you take control of your financial future and improve your overall well-being.

WHAT IS FINANCIAL WELLNESS?



Saving for
Retirement



Financial
Literacy



Estate
Planning



Debt
Management



Investing



Emergency
Fund



Staying on
Budget

Financial wellness is all of these things, and the ability to handle stressful financial situations effortlessly. In order to achieve financial wellness, you need the right tools. That is why Greenleaf Trust has partnered with Savology to offer financial planning and literacy. An effortless means to improve your overall financial wellness. Savology provides personalized recommendations, insight and direction towards your financial future, resources and tools and even a report card to help track your progress.



SIGN UP FOR SAVOLOGY TODAY

Visit <https://app.savology.com/landing/greenleaf-trust> to set up a free Savology account today!